

ALMOND BOARD OF CALIFORNIA

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**CORRECTED
ALMOND INDUSTRY POSITION REPORT
January 1991**

	1990-91 <u>Forecast</u>	1990-91 <u>07/01-01/31</u>	1989-90 <u>07/01-01/31</u>
	Mil Lbs	Pounds Kernel wt.	Pounds Kernel wt.
1. Carry in 7/1/90	202.0	202,704,686	270,061,236
2. Receipts, 1990 crop	655.0	638,020,865	486,691,225
3. Loss and exempt (4%)	26.0	25,520,834	24,334,561 1/
4. New crop marketable (2-3)	629.0	612,500,031	462,356,664
5. Reserve (30% \times 4)	220.0	183,750,009	n/a 2/
6. Total Supply (1+4-5)	624.0	631,454,708	732,417,900
Salable			
Shipments by Handlers			
7. Domestic	190.0	114,313,149	115,039,208
8. Export	375.0	220,276,385	200,969,702
9. Total	565.0	334,589,534	316,008,910
10. Estimated Carryout 6/30/91	59.0	n/a	n/a
11. Computed inventory (6-9)	n/a	296,865,174	416,408,990
Commitments (sold, not delivered)			
12. Domestic		106,799,558	98,006,586
13. Export		116,003,573	130,873,875
14. Total		222,803,131	228,880,461
15. Uncommitted inventory (11-14)		74,062,043	187,528,529
New Sales, current month			
16. Domestic		2,857,419	520,160
17. Export		13,279,136	18,530,929
18. Total		16,136,555	19,051,089
Reserve			
19. Shipments		2,174,566	n/a
20. Commitments		8,762,826	n/a
21. Uncommitted (5-19-20)		172,812,617	n/a
22. Total		183,750,009	n/a

1/ Computed at 5% 2/ Computed at 0%

March 5, 1991

ALMOND INDUSTRY POSITION REPORT
 January 1991

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16. Domestic		2,857,419	520,160
17. Export		13,279,136	18,530,929
18. Total		16,136,555	19,051,089
Reserve			
19. Shipments		2,174,566	n/a
20. Commitments		20,848,082	n/a
21. Uncommitted (5-19-20)		160,727,361	n/a
22. Total		183,750,009	n/a

1/ Computed at 5% 2/ Computed at 0% 3/ Based on 35% reserve

Monthly report of salable handler shipments:

		1990-91		1989-90	
		01/1-01/31	7/1-01/31	01/1-01/31	7/1-01/31
Domestic					
Shelled	kernel wt	9,755,019	67,018,863	7,619,666	67,688,009
Manufactured	kernel wt	5,472,264	43,641,766	4,320,710	43,270,812
Inshell	net wt	45,640	10,295,417	-52,188	11,626,023
Total	kernel wt	15,243,855	114,313,149	11,922,111	115,039,208
Export					
Shelled	kernel wt	17,213,923	147,870,665	19,207,040	140,796,945
Manufactured	kernel wt	7,936,386	60,690,309	5,418,416	52,040,097
Inshell	net wt	4,208,330	18,793,451	741,630	12,258,190
Total	kernel wt	27,778,241	220,276,385	25,144,519	200,969,702
Exempt	kernel wt	1,356,527	6,327,641	1,666,970	7,144,931

EXPORT DELIVERIES BY DESTINATION
 (Net Weight Basis)

(Named Countries Received Almonds from Three or More Handlers)

	Crop Year 1990-91		Crop Year 1989-90	
	7/1/90 thru 1/31/91 Shelled	Inshell	7/1/89 thru 1/31/90 Shelled	Inshell
North America				
Canada	9,914,625	421,930	9,860,088	558,470
Mexico	2,309,109	0	2,065,585	0
Total	12,223,734	421,930	11,925,673	558,470
Central America	29,387	0	34,693	0
Caribbean	55,490	0	36,714	0
South America				
Argentina	562,550	211,200	***	***
Brazil	174,503	157,000	***	***
Venezuela	228,009	14,000	***	***
Others	155,881	28,400	116,175	12,750
Total	1,120,943	410,600	116,175	12,750
Western Europe				
Austria	1,094,825	0	1,016,395	0
Belgium	3,360,100	0	4,698,925	0
Denmark	4,534,388	0	3,661,859	0
Finland	1,031,311	0	1,198,479	0
France	18,681,209	957,241	13,186,379	277,990
Germany	63,177,522	427,000	51,495,754	191,000
Greece	3,659,980	0	238,625	0
Italy	7,377,529	207,500	3,275,815	130,950
Netherlands	12,258,536	44,000	11,545,275	132,000
Norway	4,063,841	0	3,773,137	0
Portugal	328,500	0	***	***
Spain	4,428,200	0	879,900	0
Sweden	7,808,923	0	6,943,398	0
Switzerland	5,186,849	44,000	6,357,639	0
United Kingdom	15,707,300	0	11,281,294	0
Others	201,402	0	95,413	0
Total	152,900,415	1,679,741	119,648,287	731,940
Asia Minor				
Bahrain	***	***	197,336	0
Israel	2,258,154	89,000	1,777,540	22,000
Jordan	***	***	131,876	22,000
Kuwait	0	0	1,085,626	65,500
Saudi Arabia	1,981,695	22,000	2,088,604	40,000
Syria	248,000	0	***	***
United Arab Emirates	1,363,297	44,000	2,315,105	276,000
Others	971,354	44,000	156,675	0
Total	6,822,500	199,000	7,752,762	425,500
Eastern Europe				
Others	718,705	0	10,858,537	0
Total	718,705	0	10,858,537	0
Asia Oceania				
Hong Kong	1,240,417	0	788,019	0
India	123,474	16,035,680	391,573	10,546,480
Japan	23,264,456	2,500	29,745,562	1,950
Malaysia/Singapore	1,700,447	0	1,827,143	0
South Korea	4,778,775	0	4,899,750	0
Taiwan	2,605,334	0	3,919,278	0
Others	230,274	7,000	268,195	600
Total	33,943,177	16,045,180	41,839,520	10,549,030
New Zealand	331,020	0	311,212	0
Australia	3,437,714	86,000	3,039,750	7,000
Africa				
South Africa	462,767	1,000	522,790	0
Others	65,100	0	175,560	0
Total	527,867	1,000	698,350	0
Others	1,375	0	1,250	0
TOTAL DELIVERIES	212,112,327	18,843,451	196,262,923	12,284,690

*** In Others

Report of Reserve Shipments
By Outlet - 1990-91 Crop Year

Pounds, Kernel Weight
July 1 through January 31, 1991

Almond butter	720,781
Oil or feed	836,275
Airline	303,000
Other	<u>314,510</u>
Total	<u>2,174,566</u>