

ALMOND BOARD OF CALIFORNIA

Post Office Box 15920
Sacramento, California 95852
(916) 338-2225, FAX (916) 338-1019

ALMOND INDUSTRY POSITION REPORT

Revised, based on handler redetermination reports
1991-92 Crop Year

	1991-92 <u>Forecast</u>	1991-92 ^x <u>Actual</u>	1990-91 <u>Actual</u>
	(million lbs, kernel weight)		
Salable			
1. Carryin 7/1/91	250.0	241.3	203.1
2. Receipts, 1991 crop	460.0	485.9	656.1
3. Loss and exempt (actual 4.7%)	23.0	22.7	40.4
4. New crop salable (2-3)	437.0	463.2	615.7
5. Reserve (0%)	44.0	0	43.1
6. Total Supply (1+4-5)	643.0	704.5	775.7
Shipments by Handlers			
7. Domestic	190.0	178.6	173.9
8. Export	370.0	377.8	360.5
9. Total	560.0	556.4	534.4
10. Salable carryout 6/30/92 (6-9)	83.0	148.1	241.3

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ALMOND INDUSTRY POSITION REPORT
 June 1992

	<u>1991-92</u> <u>Forecast</u>	<u>1991-92</u> <u>7/1-06/30</u>	<u>1990-91</u> <u>7/1-06/30</u>
	mil lbs	pounds kernel wt.	pounds kernel wt.
1. Carryin 7/1/91	250.0	241,359,782	202,704,686
2. Receipts, 1991 crop	460.0	485,927,996	656,188,881
3. Loss and exempt (5%)	23.0	24,296,399	26,247,555 <u>1/</u>
4. New crop marketable (2 - 3)	437.0	461,631,597	629,941,326
5. Reserve (0%)	44.0	0	44,095,892 <u>2/</u>
6. Total Supply (1 + 4 - 5)	643.0	702,991,379	788,550,120
Salable			
Shipments by Handlers			
7. Domestic	190.0	178,582,441	173,771,408
8. Export	370.0	377,879,405	359,950,199
9. Total	560.0	556,461,846	533,721,607
10. Estimated Carryout 06/30/92	83.0	n/a	n/a
11. Computed inventory (6 - 9)	n/a	146,529,533	254,828,513
Commitments (sold, not delivered)			
12. Domestic		46,625,103	66,538,948
13. Export		49,823,143	56,406,141
14. Total		96,448,246	122,945,089
15. Uncommitted inventory (11 - 14)		50,081,287	131,883,424
New sales, current month			
16. Domestic		2,153,064	1,086,194
17. Export		6,814,597	12,399,780
18. Total		8,967,661	13,485,974

1/ computed at 4%

2/ computed at 7%

Monthly report of salable handler shipments:

		<u>1991-92</u>		<u>1990-91</u>	
		06/1-06/30	7/1-06/30	06/1-06/30	7/1-06/30
<u>Domestic</u>					
Shelled	kernel wt	5,980,868	100,895,213	6,912,967	101,789,578
Manufactured	kernel wt	5,982,310	74,094,339	5,508,899	68,224,497
Inshell	net wt	647,700	10,213,715	5,100	10,562,837
Total	kernel wt	12,192,123	178,582,441	12,423,651	173,771,408
<u>Export</u>					
Shelled	kernel wt	8,926,752	248,799,501	13,604,354	241,928,103
Manufactured	kernel wt	7,227,111	117,510,467	7,708,711	102,668,794
Inshell	net wt	1,845,850	19,330,316	1,046,000	24,622,651
Total	kernel wt	17,247,466	377,879,405	21,942,165	359,950,199
<u>Exempt</u>	kernel wt	1,433,799	12,391,133	1,283,977	12,127,096

Source ABC Form 25

July 16, 1992

EXPORT DELIVERIES BY DESTINATION
 (Net Weight Basis)

(Named Countries Received Almonds from Three or More Handlers)

	<u>Crop Year 1991-92</u>		<u>Crop Year 1990-91</u>	
	<u>7/1/91 thru 6/30/92</u>	<u>Shelled Inshell</u>	<u>7/1/90 thru 6/30/91</u>	<u>Shelled Inshell</u>
North America				
Canada	16,255,671	726,050	18,626,120	464,960
Mexico	2,912,002	0	2,949,157	0
Total	19,167,673	726,050	21,575,277	464,960
Central America	131,666	0	50,843	0
Caribbean	101,353	9,000	87,289	0
South America				
Argentina	2,417,108	507,250	853,250	387,200
Brazil	179,646	118,000	174,828	157,000
Colombia	161,650	0	***	***
Venezuela	978,391	20,000	374,457	14,000
Others	503,790	0	197,419	28,400
Total	4,240,585	645,250	1,599,954	586,600
Western Europe				
Austria	2,081,307	0	1,205,975	0
Belgium	10,871,394	0	4,941,955	0
Denmark	7,984,953	0	7,245,088	0
Finland	1,435,521	0	1,677,362	0
France	25,418,565	716,375	27,583,815	1,045,241
Germany	100,636,334	657,800	107,195,943	427,000
Greece	3,848,850	0	4,083,880	0
Ireland	291,174	0	330,300	0
Italy	10,580,286	11,000	8,679,796	515,500
Netherlands	21,645,287	0	20,762,940	44,000
Norway	4,493,660	0	5,078,305	0
Portugal	537,500	0	396,500	0
Spain	16,268,413	0	8,095,977	0
Sweden	10,926,961	0	10,403,405	0
Switzerland	9,668,215	0	8,455,477	44,000
United Kingdom	20,402,787	176,000	24,192,440	0
Others	26,799	0	16,227	0
Total	247,118,006	1,561,175	240,345,385	2,075,741
Asia Minor				
Bahrain	***	***	326,415	0
Israel	4,603,694	637,030	3,302,092	89,000
Jordan	1,097,550	77,700	208,000	154,000
Kuwait	629,534	0	0	0
Lebanon	1,067,000	2,500	***	***
Saudi Arabia	5,077,768	22,000	3,819,298	66,000
Syria	1,315,700	0	459,500	0
Turkey	233,203	0	***	***
United Arab Emirates	5,433,890	252,500	2,998,193	0
Others	704,529	0	1,236,000	0
Total	20,162,868	991,730	12,349,498	309,000
Eastern Europe				
Others	3,396,745	0	6,467,025	0
Total	3,396,745	0	6,467,025	0
Asia Oceania				
China	452,500	0	***	***
Hong Kong	3,457,883	0	2,392,234	0
India	859,313	15,323,511	163,933	21,094,820
Japan	48,486,602	3,250	41,320,355	2,650
Malaysia/Singapore	3,856,541	0	2,613,247	0
South Korea	10,936,400	0	8,595,175	44,880
Taiwan	5,161,499	0	4,191,478	0
Others	339,253	1,350	336,569	7,000
Total	73,549,991	15,328,111	59,612,991	21,149,350
New Zealand	810,073	0	600,474	0
Australia	4,791,604	0	4,614,955	86,000
Africa				
Egypt	1,634,364	66,500	***	***
South Africa	***	***	736,402	1,000
Others	813,241	3,750	350,250	0
Total	2,447,605	70,250	1,086,652	1,000
Others	43,392	0	2,167	0
TOTAL DELIVERIES	375,961,561	19,331,566	348,392,510	24,672,651

Report of Reserve Shipments
By Outlet - 1990-91 Crop Year

Pounds, Kernel Weight
July 1, 1990 through June 30, 1992

Almond butter	24,544,059
Oil or feed	9,925,174
Airline	8,116,279
Charities	323,251
Other	<u>193,500</u>

Total	<u>43,102,263</u>
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Shipments	43,102,263
Commitments	498,676

Total	<u>43,600,939</u>
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July 16, 1992

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QUALITY CONTROL REPORT
INDUSTRY SUMMARY
 July 1, 1991 - June 30, 1992

Variety	ABC Form 1 Total Receipts 6/30/92	Inspection Certificates		Percent Rejects
		Total Receipts	Total Inedibles	
Nonpareil	249,134,377	248,492,988	9,719,927	3.91%
Mission	33,477,937	32,979,445	443,541	1.34%
Merced	12,442,210	12,277,727	1,018,355	8.29%
Neplus	14,920,585	14,933,360	351,684	2.36%
Carmel	80,235,917	78,535,052	1,405,089	1.79%
Peerless	4,283,898	4,267,402	22,382	.52%
Aldrich	5,320	13,480	222	1.65%
Butte	7,337,362	7,315,806	121,714	1.66%
California	17,778,948	17,353,890	549,537	3.17%
Carrion	104,420	96,059	3,039	3.16%
Chips Special	2,247	2,247	12	.53%
Dotty One	19,501	19,501	345	1.77%
Drake	234,118	232,194	12,941	5.57%
Fritz	5,236,574	5,122,568	148,784	2.90%
Harvey	1,221,595	1,218,738	64,378	5.28%
Hashem	357,664	357,664	9,896	2.77%
IXL	8,606	6,348	224	3.53%
Jeffries	316,537	306,303	9,249	3.02%
Jordano	8,360	8,360	320	3.83%
Kapareil	6,573	6,573	1,234	18.77%
Le Grand	435,765	416,335	28,797	6.92%
Livingston	4,806	4,806	109	2.27%
Marchini	4,722	19,620	427	2.18%
Milo	59,699	59,699	4,256	7.13%
Mono	645,836	551,590	15,053	2.73%
Monterey	1,791,921	2,098,416	66,009	3.15%
N-73	26,384	26,384	1,549	5.87%
Norman	221,340	164,296	3,998	2.43%
Padre	78,417	76,417	504	.66%
Price	23,479,685	23,769,708	451,808	1.90%
Rosetta	4,006	4,006	15	.37%
Ruby	3,041,831	2,922,556	51,434	1.76%
Sauret	564,817	556,040	25,317	4.55%
Seedling	11,691	11,691	31	.27%
Sonora	454,218	443,936	27,588	6.21%
Thompson	5,423,690	5,383,130	369,957	6.87%
Tioga	19,055	19,055	570	2.99%
Tokyo	43,758	25,077	568	2.27%
Valenta	5,650	5,650	71	1.26%
White King	6,646	6,646	302	4.54%
Wood Colony	13,085	13,085	123	.94%
Yosemite	8,798	8,798	105	1.19%
Mixed & Unknown	8,048,877	8,407,716	325,085	3.87%
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	471,527,446	468,540,362	15,256,549	3.26%

Bleaching Stock

Peerless	6,432,237
Nonpareil	7,915,738
Neplus	48,075
Carmel	4,500
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	485,927,996

July 22, 1992